

Employer Confirmation Record

Employer Information

Company Legal Name:

Company Name (DBA):

EIN:

Number of Eligible Employees:

Company Location:

Street:

Suite:

City:

State:

Zip:

 Company Billing
Address:

Street:

Suite:

City:

State:

Zip:

Owner Name:

Title:

Primary Tel:

Work

Cell

Home

Secondary Tel:

Work

Cell

Home

Email:

Administrator/Primary Contact:

Title:

Primary Tel:

Work

Cell

Home

Secondary Tel:

Work

Cell

Home

Email:

Contribution Model:

Choice Model:

Effective Date:

Composite

Single Plan

List Bill

Full Employee Choice

Medical Reference Plan (carrier):

Specific Plan Name:

Metal Level for Customization only (optional):

Platinum

Gold

Silver

Bronze

Dental Reference Plan (carrier):

Specific Plan Name:

 Documentation
Provided:

Quarterly Tax & Wage:

Other:

Employer's BROKER OF RECORD:

| Employer Confirmation Record for Broker Files Continued |

Medical and Dental Employer Contributions: Please indicate contribution in percentage or dollar amount (as presented for Employee Open Enrollment). Please note that if choosing List Bill Contribution Model, you can only choose percentage. Dollar amount is not allowed on this model.

Composite Model			List Bill Model		
Group 1	Employer Medical Contribution	Employer Dental Contribution	Group 1	Employer Medical Contribution	Employer Dental Contribution
Employee Only			Employees		
Employee & Spouse			Dependents		
Employee & Dependent(s)			N/A		
Family			N/A		
Dependents Only (available for Dental Coverage only)	N/A		Dependents Only (available for Dental Coverage only)		
Group 2	Employer Medical Contribution	Employer Dental Contribution	Group 2	Employer Medical Contribution	Employer Dental Contribution
Employee Only			Employees		
Employee & Spouse			Dependents		
Employee & Dependent(s)			N/A		
Family			N/A		
Dependents Only (available for Dental Coverage only)	N/A		Dependents Only (available for Dental Coverage only)		
Group 3	Employer Medical Contribution	Employer Dental Contribution	Group 3	Employer Medical Contribution	Employer Dental Contribution
Employee Only			Employees		
Employee & Spouse			Dependents		
Employee & Dependent(s)			N/A		
Family			N/A		
Dependents Only (available for Dental Coverage only)	N/A		Dependents Only (available for Dental Coverage only)		

Employer Signature Box

- ☐ Yes, I have read and agree to the HealthSource RI for Employers USER ACCEPTANCE AGREEMENT and know it explains how my personal information will remain private and secure
- ☐ I agree to my CONSENT FOR ACCESS TO DATA (Rights and Responsibilities)
- ☐ I authorize Broker named as my Broker of Record

Employer Name:

Employer Signature:

Date: